

Hunter Smith & Davis LLP

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PLEASE RESPOND TO:
KINGSPORT OFFICE

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KPOW.76496

Mr. Aster Rutibabalira
Chief, Economic Analysis Division
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: Kingsport Power Company – Application Requesting Findings Under 15 U.S.C.
§ 79z-5a© and Representations Under Securities and Exchange Commission Policy

Docket #02-00190

Dear Mr. Rutibabalira:

Pursuant to our conference call with you and other members of the staff on September 17, 2002, this will serve to confirm that representatives of Kingsport Power Company will meet with the staff on October 8th at 2:00 P.M. central time to discuss the above listed pending application and issues related to the data requests as contained in your correspondence of August 30, 2002.

You also agreed we could transmit this letter in lieu of a formal written response at this time to said August 30, 2002 letter.

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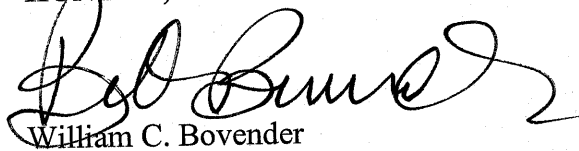
TN REGULATORY AUTHORITY
ECONOMIC ANALYSIS DIVISION

Page 2
September 19, 2002

Thank you for your cooperation and we look forward to our upcoming meeting.

Very sincerely yours,

HUNTER, SMITH & DAVIS, LLP

A handwritten signature in black ink, appearing to read "W. C. Bovender", written over the printed name.

William C. Bovender

cc: James Bacha
Barry Thomas